#### **FINAL TERMS DATED AS OF 23 JUNE 2023**

#### BNP Paribas Issuance B.V.

(incorporated in The Netherlands)
(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

#### **BNP Paribas**

(incorporated in France) (as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

(Note, Warrant and Certificate Programme)

"European Style" Warrants relating to an Index

SSPA product type: Warrant Vanilla (2100)

BNP Paribas Arbitrage S.N.C. (as Manager)

## **PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 23 September 2022, each Supplement to the Base Prospectus published and approved on or before the date of these Final Terms (copies of which are available as described below) and any other Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "Supplements") (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of the Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) (the Base Prospectus and the Supplements, together the "Base Prospectus").

The Base Prospectus has been approved by SIX Exchange Regulation AG ("SIX Exchange Regulation") in its capacity as Swiss Prospectus Office (the "Swiss Prospectus Office") as of 23 September 2022 and constitutes a base prospectus pursuant to article 45 of the Swiss Financial Services Act ("FinSA").

This document constitutes the Final Terms of the Securities described herein and must be read in conjunction with such Base Prospectus.

For the purpose of public offering in Switzerland and/or the admission to trading on SIX Swiss Exchange, these Final Terms will be or have been registered with the Swiss Prospectus Office and are or will be published pursuant to FinSA prior to the public offering of the Securities in Switzerland or the admission to trading of the Securities on SIX Swiss Exchange and the Base Prospectus and these Final Terms together will constitute the prospectus pursuant to FinSA.

Full information on BNP Paribas Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available free of charge during normal business hours from Principal Security Agent. Written or oral requests for such documents should be directed to the Principal Security Agent at its principal office set out at the end of the Base Prospectus or may be obtained by telephone (+41 58 212 6394) or fax (+41 58 212 6360). In addition, copies of any documents incorporated by reference will be made available, along with this Base Prospectus, for viewing on the website of BNPP at the following address <a href="https://www.bnpparibasmarkets.ch">www.bnpparibasmarkets.ch</a> or any other website specified in the applicable Final Terms.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "Securities" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "Security" shall be construed accordingly.

The Securities issued pursuant to these Final Terms may be considered structured products in Switzerland pursuant to article 70 FinSA and do not constitute collective investment schemes in the meaning of the Swiss Federal Act on Collective Investment Schemes ("CISA"). Accordingly, holders of the Securities do not benefit from protection under the CISA or supervision by the Swiss Financial Market Supervisory Authority ("FINMA"). Further, investors are exposed to the Issuer's and the Guarantor's insolvency risk.

The Securities may be offered, sold or advertised, directly or indirectly, in Switzerland to retail clients (*Privatkundinnen und - kunden*) within the meaning of FinSA ("**Retail Clients**") in accordance with FinSA.

# SPECIFIC PROVISIONS FOR EACH SERIES

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Issue Price per Security	Call / Put	Exercise Price	Delivery or expiry month	Futures or Options Exchange	Exercise Date / Valuation Date	Settlement Date	Parity
CH1275977580	10,000,000	10,000,000	1	CHF 2.96	Call	EUR 16,300	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977598	10,000,000	10,000,000	1	CHF 3.74	Call	EUR 16,150	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977606	10,000,000	10,000,000	1	CHF 4.02	Call	EUR 16,100	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977614	10,000,000	10,000,000	1	CHF 4.32	Call	EUR 16,050	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977622	10,000,000	10,000,000	1	CHF 4.93	Call	EUR 15,950	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977630	10,000,000	10,000,000	1	CHF 6.08	Call	EUR 16,300	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977648	10,000,000	10,000,000	1	CHF 6.95	Call	EUR 16,150	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977655	10,000,000	10,000,000	1	CHF 7.26	Call	EUR 16,100	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977663	10,000,000	10,000,000	1	CHF 7.57	Call	EUR 16,050	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977671	10,000,000	10,000,000	1	CHF 8.20	Call	EUR 15,950	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977689	10,000,000	10,000,000	1	CHF 8.53	Call	EUR 15,900	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977697	10,000,000	10,000,000	1	CHF 9.87	Call	EUR 15,700	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977705	10,000,000	10,000,000	1	CHF 3.18	Put	EUR 15,750	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977713	10,000,000	10,000,000	1	CHF 3.47	Put	EUR 15,850	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977721	10,000,000	10,000,000	1	CHF 3.63	Put	EUR 15,900	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977739	10,000,000	10,000,000	1	CHF 3.80	Put	EUR 15,950	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977747	10,000,000	10,000,000	1	CHF 5.03	Put	EUR 15,750	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977754	10,000,000	10,000,000	1	CHF 5.32	Put	EUR 15,850	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977762	10,000,000	10,000,000	1	CHF 5.47	Put	EUR 15,900	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977770	10,000,000	10,000,000	1	CHF 5.63	Put	EUR 15,950	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977788	10,000,000	10,000,000	1	CHF 5.87	Call	USD 14,600	August 2023	Chicago Mercantile Exchange (CME)	18 August 2023	25 August 2023	100
CH1275977796	10,000,000	10,000,000	1	CHF 4.91	Call	USD 15,000	September 2023	Chicago Mercantile Exchange (CME)	15 September 2023	22 September 2023	100
CH1275977804	10,000,000	10,000,000	1	CHF 5.95	Call	USD 14,800	September 2023	Chicago Mercantile Exchange (CME)	15 September 2023	22 September 2023	100
CH1275977812	10,000,000	10,000,000	1	CHF 4.03	Call	USD 16,000	December 2023	Chicago Mercantile Exchange (CME)	15 December 2023	22 December 2023	100
CH1275977820	10,000,000	10,000,000	1	CHF 2.20	Put	USD 14,400	August 2023	Chicago Mercantile Exchange (CME)	18 August 2023	25 August 2023	100

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Issue Price per Security	Call / Put	Exercise Price	Delivery or expiry month	Futures or Options Exchange	Exercise Date / Valuation Date	Settlement Date	Parity
CH1275977838	10,000,000	10,000,000	1	CHF 2.72	Put	USD 14,600	August 2023	Chicago Mercantile Exchange (CME)	18 August 2023	25 August 2023	100
CH1275977846	10,000,000	10,000,000	1	CHF 3.16	Put	USD 14,500	September 2023	Chicago Mercantile Exchange (CME)	15 September 2023	22 September 2023	100
CH1275977853	10,000,000	10,000,000	1	CHF 4.06	Put	USD 14,800	September 2023	Chicago Mercantile Exchange (CME)	15 September 2023	22 September 2023	100
CH1275977861	10,000,000	10,000,000	1	CHF 4.79	Put	USD 15,000	September 2023	Chicago Mercantile Exchange (CME)	15 September 2023	22 September 2023	100
CH1275977879	10,000,000	10,000,000	1	CHF 0.50	Call	USD 4,500	September 2023	CBOE (Chicago Board Options Exchange)	15 September 2023	22 September 2023	100
CH1275977887	10,000,000	10,000,000	1	CHF 0.95	Call	USD 4,400	September 2023	CBOE (Chicago Board Options Exchange)	15 September 2023	22 September 2023	100
CH1275977895	10,000,000	10,000,000	1	CHF 0.96	Put	USD 4,400	September 2023	CBOE (Chicago Board Options Exchange)	15 September 2023	22 September 2023	100
CH1275977903	10,000,000	10,000,000	1	CHF 1.39	Put	USD 4,500	September 2023	CBOE (Chicago Board Options Exchange)	15 September 2023	22 September 2023	100
CH1275977911	10,000,000	10,000,000	1	CHF 2.18	Call	CHF 11,100	August 2023	Eurex	18 August 2023	25 August 2023	100
CH1275977929	10,000,000	10,000,000	1	CHF 2.85	Call	CHF 11,000	August 2023	Eurex	18 August 2023	25 August 2023	100
CH1275977937	10,000,000	10,000,000	1	CHF 3.93	Call	CHF 11,150	December 2023	Eurex	15 December 2023	22 December 2023	100
CH1275977945	10,000,000	10,000,000	1	CHF 1.31	Put	CHF 11,000	August 2023	Eurex	18 August 2023	25 August 2023	100
CH1275977952	10,000,000	10,000,000	1	CHF 2.25	Put	CHF 11,150	September 2023	Eurex	15 September 2023	22 September 2023	100
CH1275977960	10,000,000	10,000,000	1	CHF 3.37	Put	CHF 11,150	December 2023	Eurex	15 December 2023	22 December 2023	100

Series Number / ISIN Code	Valoren Code	Index	Index Currency	ISIN of Index	Reuters Code of Index / Reuters Screen Page		Index Sponsor Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1275977580	12759775 8	DAX®	EUR	DE000846900 8		Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977598	12759775 9	DAX®	EUR	DE000846900 8		Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977606	12759776 0	DAX®	EUR	DE000846900 8		Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Index	Index Currency	ISIN of Index	Reuters Code of Index / Reuters Screen Page	Index Sponsor	Index Sponsor Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1275977614	12759776 1	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977622	12759776 2	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977630	12759776 3	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977648	12759776 4	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977655	12759776 5	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977663	12759776 6	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977671	12759776 7	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977689	12759776 8	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977697	12759776 9	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977705	12759777 0	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977713	12759777 1	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977721	12759777 2	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977739	12759777 3	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977747	12759777 4	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977754	12759777 5	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977762	12759777 6	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977770	12759777 7	DAX®	EUR	DE000846900 8	.GDAXI	Deutsche Börse AG	www.dax-indices.com	Deutsche Börse AG (XETRA)	www.deutsche- boerse.com	Zurich	CHF
CH1275977788	12759777 8	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Index	Index Currency	ISIN of Index	Reuters Code of Index / Reuters Screen Page	Index Sponsor	Index Sponsor Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1275977796	12759777 9	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977804	12759778 0	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977812	12759778 1	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977820	12759778 2	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977838	12759778 3	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977846	12759778 4	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977853	12759778 5	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977861	12759778 6	Nasdaq-100 ®	USD	US631101102 6	.NDX	NASDAQ Group Inc	https://indexes.nasdaq omx.com	NASDAQ	www.nasdaq.com	Zurich	CHF
CH1275977879	12759778 7	S&P 500®	USD	US78378X107 2	.SPX	S&P Dow Jones Indices LLC ("SPDJI")	www.spglobal.com	As set out in Annex 1 for a Composite Index (Multi- Exchange Index)	=	Zurich	CHF
CH1275977887	12759778 8	S&P 500®	USD	US78378X107 2	.SPX	S&P Dow Jones Indices LLC ("SPDJI")	www.spglobal.com	As set out in Annex 1 for a Composite Index (Multi- Exchange Index)	=	Zurich	CHF
CH1275977895	12759778 9	S&P 500®	USD	US78378X107 2	.SPX	S&P Dow Jones Indices LLC ("SPDJI")	www.spglobal.com	As set out in Annex 1 for a Composite Index (Multi- Exchange Index)	=	Zurich	CHF
CH1275977903	12759779 0	S&P 500®	USD	US78378X107 2	.SPX	S&P Dow Jones Indices LLC ("SPDJI")	www.spglobal.com	As set out in Annex 1 for a Composite Index (Multi- Exchange Index)	=	Zurich	CHF
CH1275977911	12759779 1	Swiss Market Index®	CHF	CH000998089 4	.SSMI	SIX Swiss Exchange AG	www.six-swiss- exchange.com	SIX Swiss Exchange AG	www.six-swiss- exchange.com	Zurich	CHF
CH1275977929	12759779 2	Swiss Market Index®	CHF	CH000998089 4	.SSMI	SIX Swiss Exchange AG	www.six-swiss- exchange.com	SIX Swiss Exchange AG	www.six-swiss- exchange.com	Zurich	CHF
CH1275977937	12759779 3	Swiss Market Index®	CHF	CH000998089 4	.SSMI	SIX Swiss Exchange AG	www.six-swiss- exchange.com	SIX Swiss Exchange AG	www.six-swiss- exchange.com	Zurich	CHF
CH1275977945	12759779 4	Swiss Market Index®	CHF	CH000998089 4	.SSMI	SIX Swiss Exchange AG	www.six-swiss- exchange.com	SIX Swiss Exchange AG	www.six-swiss- exchange.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Index	Index Currency	ISIN of Index	Reuters Code of Index / Reuters Screen Page	Index Sponsor	Index Sponsor Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1275977952		Swiss Market Index®	CHF	CH000998089 4			www.six-swiss- exchange.com	SIX Swiss Exchange AG	www.six-swiss- exchange.com	Zurich	CHF
CH1275977960		Swiss Market Index®	CHF	CH000998089 4			www.six-swiss- exchange.com	SIX Swiss Exchange AG	www.six-swiss- exchange.com	Zurich	CHF

#### **GENERAL PROVISIONS**

The following terms apply to each series of Securities:

1. **Issuer:** BNP Paribas Issuance B.V.

Guarantor:

 BNP Paribas

 Trade Date:

 22 June 2023.

 Issue Date:

 23 June 2023.

 Consolidation:

 Type of Securities:
 (a) Warrants.

(b) The Securities are Index Securities.

The Securities are "European Style" Warrants.

Automatic Exercise applies.

The provisions of Annex 1 (Additional Terms and Conditions for Index

Securities) shall apply.

7. Form of Securities: Uncertificated Securities.

8. Business Day Centre(s): The applicable Business Day Centre for the purposes of the definition of

"Business Day" in Condition 1 is as set out in Specific Provisions for each

Series above.

9. Settlement: Settlement will be by way of cash payment (Cash Settled Securities).

10. Variation of Settlement:

(a) Issuer's option to vary

settlement:

The Issuer does not have the option to vary settlement in respect of the

Securities.

11. Relevant Asset(s): Not applicable.

12. Entitlement: Not applicable.

13. Exchange Rate: The Exchange Rate equal one if the relevant Index Currency is the same

as the Settlement Currency or otherwise the applicable rate of exchange for conversion of any amount into the relevant Settlement Currency for the purposes of determining the Settlement Price (as defined in the relevant Annex to the Terms and Conditions) or the Cash Settlement

Amount (as defined in Condition 1).

14. Settlement Currency: The settlement currency for the payment of the Cash Settlement Amount

is as set out in "Specific Provisions for each Series" above.

15. Syndication: The Securities will be distributed on a non-syndicated basis.

16. Minimum Trading Size: Not applicable.

17. Security Agent: BNP PARIBAS SA, Paris, Zurich Branch.

18. Calculation Agent: BNP Paribas Arbitrage S.N.C.

1 rue Laffitte 75009 Paris, France.

19. Governing law: French law.

20. Special conditions or other

modifications to the Terms and Not applicable

**Conditions:** 

21. Masse provisions (Condition 9.4): Not applicable.

# PRODUCT SPECIFIC PROVISIONS (ALL SECURITIES)

22. Index Securities: Applicable.

(a) Index/Basket of See the "Specific Provisions for each Series" above.

Indices/Index Sponsor(s):

(b) Index Currency: See the "Specific Provisions for each Series" above.

(c) Exchange(s): See the "Specific Provisions for each Series" above.

(d) Related Exchange(s): All Exchanges.

(e) Exchange Business Day: Single Index Basis.

(f) Scheduled Trading Day: Single Index Basis.

(g) Weighting: Not applicable.

(h) Settlement Price: Index Condition 9 (Futures Price Valuation) applies.

(i) **Disrupted Day:** As per Conditions.

(j) Specified Maximum Days of Disruption:

Twenty (20) Scheduled Trading Days.

(k) Valuation Time: The Scheduled Closing Time on the relevant Futures or Options

Exchange in respect of the Current Exchange-traded Contract on the

relevant Valuation Date.

(I) Index Correction Period: As per Conditions.

(m) Other terms or special conditions:

Not applicable.

(n) Additional provisions applicable to Custom Indices:

Not applicable.

(o) Additional provisions applicable to Futures Price Valuation:

Applicable.

(i) Exchange-traded Contract:

The futures contract relating to the Index published by the Futures or Options Exchange on the delivery or expiry month.

(ii) Delivery or expiry month:

See the Specific Provisions for each Series above.

(iii) Period of Exchangetraded Contracts:

Not applicable.

(iv) Futures or Options Exchange:

See the "Specific Provisions for each Series" above.

(v) Rolling Futures Contract Securities:

No.

(vi) Futures Rollover Period:

Not applicable.

(vii) Cut-off Time:

Website:

Not applicable.

(viii) First Traded Price:

Not applicable.

(ix) Relevant Futures or Options Exchange

Not applicable.

(x) Relevant FTP Screen Page:

Not applicable.

23. Share Securities/ETI Share Securities:

Not applicable.

24. ETI Securities:

Not applicable.

25. Debt Securities:

Not applicable.

26. Commodity Securities: Not applicable.

27. Inflation Index Securities: Not applicable.

28. Currency Securities: Not applicable.

29. Fund Securities: Not applicable.

30. Futures Securities: Not applicable.

31. OET Certificates: Not applicable.

32. Constant Leverage Securities: Not applicable.

33. Additional Disruption Events: Applicable.

34. Optional Additional Disruption (a) The following Optional Additional Disruption Events apply to the Events:

Securities:

Administrator/Benchmark Event

Increased Cost of Hedging

**Currency Event** 

Loss of Stock Borrow

Increased Cost of Stock Borrow

(b) The Maximum Stock Loan Rate is 25%.

The Initial Stock Loan Rate is 25%.

35. Knock-in Event: Not applicable.

36. Knock-out Event: Not applicable.

## PROVISIONS RELATING TO WARRANTS

37. Provisions relating to Warrants: Applicable.

> Warrants must be exercised in Units. Each Unit consists of the number of (a) Units:

Warrants set out in "Specific Provisions for each Series" above.

The minimum number of Warrants that may be exercised (including (b) Minimum Exercise Number:

automatic exercise) on any day by any Holder is one (1) Warrant, and Warrants may only be exercised (including automatic exercise) in integral

multiples of one (1) Warrant in excess thereof.

(c) Maximum Exercise Not applicable. **Number:** 

The exercise price(s) per Warrant (which may be subject to adjustment in (d) Exercise Price(s):

accordance with Annex 1) is set out in "Specific Provisions for each

Series" above.

(e) Exercise Date: The exercise date of the Warrants is set out in "Specific Provisions for

> each Series" above, provided that, if such date is not an Exercise Business Day, the Exercise Date shall be the immediately succeeding

Exercise Business Day.

(f) Exercise Period: Not applicable.

The Valuation Date shall be the Actual Exercise Date of the relevant (g) Valuation Date:

Warrant, subject to adjustments in accordance with Condition 20.

(h) Strike Date: Not applicable.

(i) Averaging: Averaging does not apply to the Warrants.

(i) Observation Dates: Not applicable. (k) Observation Period:

Not applicable.

(1) Cash Settlement Amount:

A Holder, upon due exercise, will receive from the Issuer on the Settlement Date, in respect of each Warrant, a Cash Settlement Amount calculated by the Calculation Agent (which shall not be less than zero) equal to:

-in respect of Call Warrants:

Max [ 0 ; Settlement Price Final - Exercise Price ] / [ Parity x Exchange Rate Final ]

-in respect of Put warrants:

Max [ 0 ; Exercise Price - Settlement Price Final ] / [ Parity x Exchange Rate Final ]

Where:

Settlement Price Final means the Settlement Price on the Valuation Date

Exercise Price means as set out in "Specific Provisions for each Series" above

Parity means as set out in "Specific Provisions for each Series" above.

**Exchange Rate Final** means the Exchange Rate on the relevant Valuation Date.

(m) Settlement Date:

See the "Specific Provisions for each Series" above.

# **PROVISIONS RELATING TO CERTIFICATES**

38. Provisions relating to Certificates: Not applicable.39. Identification information of Holders: Not applicable.

# **DISTRIBUTION AND US SALES ELIGIBILITY (ALL SECURITIES)**

40. Selling Restrictions:

(a) Eligibility for sale of Securities in the United States: The Securities are not eligible for sale in the United States.

Reg. S Compliance Category 2; TEFRA Not applicable

(b) Other Selling Restrictions:

Not applicable.

41. Additional U.S. Federal income tax considerations:

The Securities are not Specified Securities for purposes of Section 871(m) of the U.S. Internal Revenue Code of 1986.

42. Prohibition of Sales to EEA and UK Retail Investors:

(a) Selling Restriction: Applicable.(b) Legend: Applicable.

## Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Issuance B.V. As Issuer:



By: .....

Duly authorised

#### **PART B - OTHER INFORMATION**

### 1. Listing and Admission to trading

The Securities are unlisted.

## 2. Governing Law and Jurisdiction

As provided in the Conditions, the Securities are governed by French Law and the Paris Court of Appeal shall have exclusive jurisdiction to settle all disputes that may, directly or indirectly, arise out of or in connection with the Securities.

#### 3. Ratings

The Securities have not been rated.

### 4. Interests of Natural and Legal Persons Involved in the Issue

Save as discussed in the "Potential Conflicts of Interest" paragraph in the "Risks" section in the Base Prospectus, so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue.

# 5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Call or Put Warrant is a leveraged Warrant with a fixed term, which gives investors a level of exposure from moderate to high to the price and performance of the relevant Index as described in Part A "Specific Provisions for each Series" (the "Underlying Index") that is greater than the capital invested. The leveraged nature of the Warrants means that any movement in the value of the Underlying Index will have a magnified effect on the value of the Warrants, both positively and negatively.

The Warrants are "Call" and "Put" Warrants.

With a Call Warrant Holders benefit from excess (if any) of the Settlement Price on the Valuation Date over the Exercise Price (divided by the product of the Exchange Rate Final, if any, and Parity).

With a Put Warrant Holders benefit from excess (if any) of the Exercise Price on the Valuation Date over the Settlement Price (divided by the product of the Exchange Rate Final, if any, and Parity).

On the Settlement Date, Holders will receive an amount, which may be zero, determined by reference to the performance of the Underlying Index and, if applicable, the performance of the Exchange Rate between the Index Currency and the Settlement Currency.

Information on each Index shall be available on the relevant Index Sponsor website as set out in "Specific Provisions for each Series" in Part A.

Past and further performances of each Index are available on the relevant Index Sponsor website as set out in "Specific Provisions for each Series" in Part A and the volatility of each Index may be obtained from the Calculation Agent : markets.ch@bnpparibas.com

The Issuer does not intend to provide post-issuance information.

# Index Disclaimer

Neither the Issuer nor the Guarantor shall have any liability for any act or failure to act by an Index Sponsor in connection with the calculation, adjustment or maintenance of an Index. Except as disclosed prior to the Issue Date, neither the Issuer, the Guarantor nor their affiliates has any affiliation with or control over an Index or Index Sponsor or any control over the computation, composition or dissemination of an Index. Although the Calculation Agent will obtain information concerning an Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Issuer, the Guarantor, their affiliates or the Calculation Agent as to the accuracy, completeness and timeliness of information

concerning an Index.

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The Corporations do not guarantee the accuracy and/or uninterrupted calculation of the Nasdaq-100 index® or any data included therein. The Corporations make no warranty, express or implied, as to results to be obtained by Licensee, owners of the product(s), or any other person or entity from the use of the Nasdaq-100 Index® or any data included therein. The Corporations make no express or implied warranties, and expressly disclaim all warranties of merchantability or fitness for a particular purpose or use with respect to the Nasdaq-100 Index® or any data included therein. Without limiting any of the foregoing, in no event shall the Corporations have any liability for any lost profits or special, incidental, punitive, indirect, or consequential damages, even if notified of the possibility of such damages.

## S&P 500® Index

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## 6. Operational Information

i. Relevant Clearing System(s): SIX SIS Ltd., Olten, Switzerland

ii. Intermediary: SIX SIS Ltd., Olten, Switzerland

# **SUMMARY OF FINAL TERMS**

This shall constitute a summary of the Final Terms (the "Summary") pursuant to Art. 56 para. 2 FinSO.

		Part A – Introduction
A.1	Introduction and Warnings	The Securities may only be offered, sold or advertised, directly or indirectly, in Switzerland in accordance with the requirements of the FinSA, as further set out in the Base Prospectus approved by the SIX Exchange Regulation AG in its capacity as Swiss Prospectus Office as of 23 September 2022 and the Final Terms. Terms used in this Summary shall have the same meaning as set forth in the Base Prospectus and the Final Terms.  The Securities may be considered structured products in Switzerland pursuant to article 70 FinSA and are neither subject to authorisation nor supervision by FINMA. Investors bear the credit risk of the Issuer and/or the Guarantor. Investors should read the section "Risks" of the Base Prospectus.
		Investing in the Securities may put Investor's capital at risk. Investors may lose some or all of their investment.
A.2	Investment Decision	Any decision to invest in any Securities should be based on a consideration of the Base Prospectus and the Final Terms as a whole, including any documents incorporated by reference.
A.3	Liability	The Issuer or the Guarantor may be liable for the content of this Summary solely when read together with the other parts of the Base Prospectus and the Final Terms or where it does not provide, when read together with the other parts of the Base Prospectus and the Final Terms, key information in order to aid investors when considering whether to invest in the Securities.
		Part B – Securities
B.1	Issuer/Guarantor	Issuer The legal company name of the Issuer is BNP Paribas Issuance B.V. (the "Issuer"). The domicile of the Issuer is Amsterdam, Netherland. The registered office of the Issuer is Herengracht 595, 1017 CE Amsterdam, the Netherlands.  Guarantor The legal company name of the Guarantor is BNP Paribas (the "Guarantor"). The domicile of the Guarantor is Paris, France. The head office of the Guarantor is 16, boulevard des
<b>D</b> 0	1011	Italiens – 75009 Paris, France.
B.2	ISIN	As set out in table below.
B.3	Nature of Securities	Warrants.
B.4	Product Name	"European Style" Warrants relating to an Index
B.5	Issue Date Settlement Date	23 June 2023
B.6		As set out in table below.
B.7 B.8	Issue Price	As set out in table below.  As set out in table below.
B.9	Underlyings Settlement	Settlement type: cash settlement. Settlement currency: As set out in table below.
		Part C – Offer and Admission to Trading
C.1	Public Offer	The Securities may be offered, sold or advertised, directly or indirectly, in Switzerland to retail clients ( <i>Privatkundinnen und -kunden</i> ) within the meaning of FinSA (" <b>Retail Clients</b> ") in accordance with FinSA starting from the Issue Date.
C.2	Admission to Trading/listing	Not applicable. The Securities will be provisionally admitted to trading on the Issue Date.
C.3	Clearing System	SIX SIS Ltd., Olten, Switzerland
C.4	Intermediary	SIX SIS Ltd., Olten, Switzerland
C.5	Selling restrictions	As per the Base Prospectus.
	-	•

Series Number / ISIN Code	Index	Issue Price per Security	Settlement Currency	Redemption Date
CH1275977580	DAX®	CHF 2.96	CHF	22 September 2023
CH1275977598	DAX®	CHF 3.74	CHF	22 September

Series Number / ISIN Code	Index	Issue Price per Security	Settlement Currency	Redemption Dat
				2023
CH1275977606	DAX®	CHF 4.02	CHF	22 September 2023
CH1275977614	DAX®	CHF 4.32	CHF	22 September 2023
CH1275977622	DAX®	CHF 4.93	CHF	22 September 2023
CH1275977630	DAX®	CHF 6.08	CHF	22 December 2023
CH1275977648	DAX®	CHF 6.95	CHF	22 December 2023
CH1275977655	DAX®	CHF 7.26	CHF	22 December 2023
CH1275977663	DAX®	CHF 7.57	CHF	22 December 2023
CH1275977671	DAX®	CHF 8.20	CHF	22 December 2023
CH1275977689	DAX®	CHF 8.53	CHF	22 December 2023
CH1275977697	DAX®	CHF 9.87	CHF	22 December 2023
CH1275977705	DAX®	CHF 3.18	CHF	22 September 2023
CH1275977713	DAX®	CHF 3.47	CHF	22 September 2023
CH1275977721	DAX®	CHF 3.63	CHF	22 September 2023
CH1275977739	DAX®	CHF 3.80	CHF	22 September 2023
CH1275977747	DAX®	CHF 5.03	CHF	22 December 2023
CH1275977754	DAX®	CHF 5.32	CHF	22 December 2023
CH1275977762	DAX®	CHF 5.47	CHF	22 December 2023
CH1275977770	DAX®	CHF 5.63	CHF	22 December 2023
CH1275977788	Nasdaq-100 ®	CHF 5.87	CHF	25 August 2023
CH1275977796	Nasdaq-100 ®	CHF 4.91	CHF	22 September 2023
CH1275977804	Nasdaq-100 ®	CHF 5.95	CHF	22 September 2023
CH1275977812	Nasdaq-100 ®	CHF 4.03	CHF	22 December 2023
CH1275977820	Nasdaq-100 ®	CHF 2.20	CHF	25 August 2023
CH1275977838	Nasdaq-100 ®	CHF 2.72	CHF	25 August 2023
CH1275977846	Nasdaq-100 ®	CHF 3.16	CHF	22 September 2023
CH1275977853	Nasdaq-100 ®	CHF 4.06	CHF	22 September 2023
CH1275977861	Nasdaq-100 ®	CHF 4.79	CHF	22 September 2023
CH1275977879	S&P 500®	CHF 0.50	CHF	22 September 2023
CH1275977887	S&P 500®	CHF 0.95	CHF	22 September 2023
CH1275977895	S&P 500®	CHF 0.96	CHF	22 September 2023

Series Number / ISIN Code	Index	Issue Price per Security	Settlement Currency	Redemption Date
CH1275977903	S&P 500®	CHF 1.39	CHF	22 September 2023
CH1275977911	Swiss Market Index®	CHF 2.18	CHF	25 August 2023
CH1275977929	Swiss Market Index®	CHF 2.85	CHF	25 August 2023
CH1275977937	Swiss Market Index®	CHF 3.93	CHF	22 December 2023
CH1275977945	Swiss Market Index®	CHF 1.31	CHF	25 August 2023
CH1275977952	Swiss Market Index®	CHF 2.25	CHF	22 September 2023
CH1275977960	Swiss Market Index®	CHF 3.37	CHF	22 December 2023